

GREECE

2019 ANNUAL RESEARCH: KEY HIGHLIGHTS

GLOBAL DATA 2018



10.4%

Total GDP contribution



319 MN Jobs globally (1 in 10 jobs) While the global economy grew by 3.2%, **Travel & Tourism** grew significantly more at **3.9%**

3.2%

3.9%

1 in 5 new jobs were created by Travel & Tourism over the last five years



Global GDP impact by sector (2016 data). Share of total economy GDP

Mining

Agriculture

Automotive

Travel & Tourism

Financial Services

Retail

30%

GREECE 2018 KEY DATA



CONTRIBUTION OF TRAVEL & TOURISM TO GDP

20.6% OF TOTAL ECONOMY

Total T&T GDP = EUR37.5BN (USD44.5BN)

+6.9%

2018 Travel & Tourism GDP growth



CONTRIBUTION OF TRAVEL & TOURISM TO EMPLOYMENT

988.6 JOBS (000's)

(25.9% of total employment)

1,241.8 JOBS (000's)

Expected in 2029



INTERNATIONAL VISITOR IMPACT

EUR18.5_{RN}

USD22.0BN in visitor spend (27.9% of total exports)

31.7 MN

Expected international arrivals for 2019

INBOUND ARRIVALS

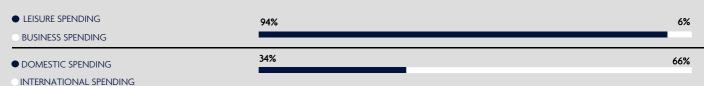
OUTBOUND DEPARTURES





Note: Data are average shares over the 2015-2017 period Source: Oxford Economics, national sources and UNWTO

SECTOR CHARACTERISTICS (2018)



¹All values are in constant 2018 prices & exchange rates All forecasts WTTC and Oxford Economics